



Attorney Checklist.

Retain an attorney with independent judgment, as you and your family may establish an attorney/client relationship that may span many years. There are numerous considerations, both personal and professional, that you should address.

A Few Suggestions We Recommend In Retaining An Attorney:

- ◆ How many years has the attorney practiced in this area of law?
- ◆ What percentage do Wills, Trusts and Estate Planning make up in his/her overall practice?
- ◆ Does the attorney have any special certifications or memberships in professional associations related to this area of law?
- ◆ Does the attorney's firm have other practitioners in this area of law?
- ◆ Does the attorney's firm carry professional liability insurance or errors and omissions coverage?
- ◆ How does this firm bill for services rendered; hourly basis or fee for service?
- ◆ Can the firm provide an estimate of the total fee?
- ◆ What circumstances would cause the fee to exceed the estimate by more than 20%?
- ◆ If you have any concerns, call the North Carolina Bar Association to inquire about complaints or the status of an attorney.

Remember: Selection of an attorney is an important decision. You should ask the attorney about his/her qualifications, experience and legal fees.

MEMBERS® Trust Company is not endorsing any of the attorneys on the list and shall have no responsibility or liability for the services rendered by any attorney on the list. The list is being made available as an accommodation and service to you, as MEMBERS Trust Company believes finalizing a will or other estate planning tasks are one of the most important steps an individual may take to protect one's family and loved ones. MEMBERS Trust Company receives no compensation from and does not have any reciprocal arrangement with any attorney or legal firm. Please use the Attorney Checklist to interview and hire the right attorney to represent you and your family.